

CryptoSecure™

Cryptocurrency Platform Solutions to:

Secure Accounts
Secure Transactions
Secure Cryptocurrency Exchange

**If Cryptocurrencies on the CryptoSecure
Platform are Stolen through Hacking – They
are Replaced**

“Financial markets organizations, restricted by stringent regulations, are investing in blockchain solutions across business areas to cut down on existing business frictions, rather than to grow.

Our research highlights why you need to quickly get on board, or lose out on not just the benefits, but miss out on setting the standards and defining how the ecosystem will operate.” IBM Institute for Business Value

9 April 2018

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INTRODUCTION

By using the CryptoSecure Cryptocurrency Platform, your trading, cryptocurrencies, and other transactions can avoid hackers and be totally SECURE!

Should any participant on the CryptoSecure Cryptocurrency Platform have their tokens stolen through any hacking event, then the tokens will be replaced!

The CryptoSecure Cryptocurrency Platform makes hacking futile, as any stolen cryptocurrencies are voided and rendered worthless.

The Platform is scheduled for launch in Q4, 2018 and discussion with potential clients are in process with the first expected Cryptocurrency to use the Platform being GoldCrypto AuX tokens.

CryptoSecure Mission

1. Provide a cryptocurrency platform with unprecedented security, and token protection.
2. Become the premier cryptocurrencies security solutions provider.

Security is the Threat

Over the past 12-18 months, despite major corrections, cryptocurrency markets have still grown exponentially. Being a digital market, theft through hacking of private keys, accounts and exchanges resulting in major losses of cryptocurrencies, is equally exponential and continues unabated.

Security is the major threat to cryptocurrency market growth, as without it there is no trust.

Q. How do you know if your private key or wallet/account has been hacked?

A. *Your cryptocurrencies have been stolen.*

Q. How do you know if your PC, laptop and/or smart device has been hacked?

A. *You DON'T.*

Q. How can I secure my cryptocurrencies?

A. *Simple – If participating in CryptoSecure Platform cryptocurrencies.*

As is very evident, cryptocurrency exchanges, private keys, identities, transactions, and wallets are currently NOT safe, secure, or private.

CryptoSecure is out to change this landscape as it launches its breakthrough Platform security.

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Despite blockchain itself being secure and immutable, investor wallets and cryptocurrency accounts increasingly continue to be subject to theft, exploitation, hacks, phishing, and fraud. Associated reported cryptocurrency theft over the past 12 months was well over \$1 billion, with incidents of unreported theft from user wallets estimated at **an additional \$350 million**. Examples of recent significant incidents include:

- In February 2018, BitGrail was hacked for \$170 million
- In January 2018, \$530 million was hacked from Tokencheck
- Digital marketplace, NiceHash was hacked for \$64 million in December 2017
- South Korean exchange Youbit shut down after being hacked blaming North Koreans
- In November 2017, Tether was hacked for \$31 million
- In 15 minutes in October 2017, 39 parties had their EtherParty token purchases stolen
- The Enigma ICO in September 2017 saw around \$500,000 being stolen through phishing
- \$50,000 was phished during the KICK ICO in August 2017
- The Bithumb exchange incident in Korea where over 31,000 accounts were compromised
- A phishing exercise for Ethers in July 2017 netted the perpetrators \$600,000
- Veritaseum lost \$8.4 million in July 2017
- Tokendash was hit for over \$7 million in July 2017
- The \$32 million Parity hack affected Edgeless Casino, Aeternity and Swarm City ICOs
- Bitcurex exchange shut down after 2,300 Bitcoins were stolen from client accounts
- Bitfinex accounts were hit for 119,756 Bitcoins in August 2016

With alarming regularity, the headline stories highlight the major threats to private key security, and the security deficiency of cryptocurrency wallets and exchanges. **What is NOT reported are the 1,000s of personal account thefts. Just this year cryptocurrency theft is running at around \$9 million per day.** Some recent industry publication includes:

- <http://www.independent.co.uk/news/business/analysis-and-features/cryptocurrencies-hackers-fraudsters-digital-financial-transactions-Bitcoin-virtual-currency-failures-a7982396.html>
- <https://www.wired.com/story/why-its-so-easy-to-hack-cryptocurrency-startup-fundraisers/>
- <https://www.nytimes.com/2017/08/21/business/dealbook/phone-hack-Bitcoin-virtual-currency.html>
- <https://www.forbes.com/sites/laurashin/2016/12/20/hackers-have-stolen-millions-of-dollars-in-Bitcoin-using-only-phone-numbers/#340c161738ba>
- <https://www.cryptotokensnews.com/stealing-Bitcoin-with-a-name-and-a-phone-number/>
- <http://fortune.com/2017/08/22/Bitcoin-tokenbase-hack/>
- <https://teiss.co.uk/threats/cryptocurrency-hacks-hacking-unhackable-blockchain-secured-accounts/>
- <https://thehackernews.com/2017/07/Bitcoin-ethereum-cryptocurrency-exchange.html>

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Security is the Major Issue for Cryptocurrencies – Resolving Security is the Challenge

PROBLEM

Until there is total transactional cryptoverse security there will never be universal trust in cryptocurrencies; industry growth will remain limited; and the true potential of the decentralized market will not be realized. Cryptocurrency hacking delivers billions of dollars to cybercriminals and must be eliminated.

If not resolved, the hacking problems that exist today will continue to escalate dramatically.

For the cryptocurrency market to continue its growth and to become a serious alternative for fiat currencies, total security is essential. If not provided, then global mass market trust, confidence, and adoption will not be realized.

THE CRYPTOSECURE SOLUTION

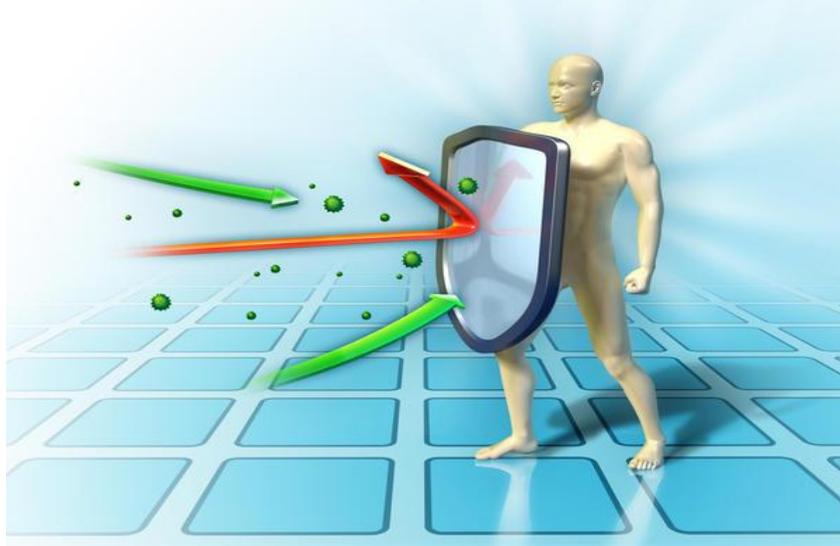
In its simplest and most basic explanation:

A SECURE CRYPTOCURRENCY PLATFORM

The CryptoSecure Cryptocurrency Platform makes hacking futile. It is an industry solution that is unique and designed specifically for the crypto markets. For cryptocurrencies and their participants using the CryptoSecure Cryptocurrency Platform, any tokens stolen through hacking are replaced to the victim's account.

Coupling this level of security with a CryptoSecure peer-to-peer Cryptocurrency Exchange within a hybrid military-grade blockchain/Trusted Computing/One-Time-Pad Platform framework will provide the most comprehensive security and trust within the industry.

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HOW CRYPTOSECURE CRYPTOCURRENCY PLATFORM WORKS

As well as the being blockchain accounted, the CryptoSecure Cryptocurrency Platform also uses a permissioned ledger interface that acts as the first validation and authorization for all transactions. Operating seamlessly this interface structured through the CryptoSecure Platform assures that transactions are between KYC identified parties as well as identifying and validating the smart contracts being transacted. This safeguard provides for all transaction tracking where ever required.

Tokens using the CryptoSecure Cryptocurrency Platform will only be able to be traded between parties that are KYC compliant. It is important however to recognize that no KYC information is openly shared with, or provided to any regulator, or third party, except through formal demand from authorities that may be investigating serious illicit activities such as arms dealing, drug running, terrorism, slavery, or similar. Basically, issues concerning AML/CTP activities. Therefore, parties involved in any of these types of activities are discouraged from participating in any tokens through the CryptoSecure Cryptocurrency Platform.

Should any tokens be stolen through any hacking event from any participant using the CryptoSecure Cryptocurrency Platform, then the stolen tokens will immediately be voided on the permissioned ledger and on the blockchain and be subject to replacement.

In summary, with the CryptoSecure Cryptocurrency Platform token security measures in place, the hacking of cryptocurrency tokens becomes futile as any stolen tokens are immediately rendered valueless and useless. They will be unable to be legitimately transferred or used ever.

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Resolving Identity and Transactional Issues

Issues Overview

- Most cyber-attacks target access through a PC, tablet, or Smartphone end points, as these are the weakest link in any network or online presence. 'Dirty' browsers and devices should not be used when security is paramount (as in transactions involving cryptocurrencies).
- Most connected devices regularly using the Internet, especially when connected wirelessly, are already breached (dirty) and at risk of exposure to identity and financial theft.
- Digital Identity is a core value in all digital transactions and interaction, and identity theft is rampant across all online activities.
- User Name and Password authentication is no longer sufficient protection and, as blockchain and cryptocurrencies integrate into commerce, transactional, value, and communication enterprises, identity authentication, protection, and security become critical.

Security Factors – Including Planned Future Enhancements

- Every component within the entire CryptoSecure technology stack is controlled enabling secure use of any private keys, wallets and accounts.
- The fundamental principles of CryptoSecure technology are simple. All transactions are limited to being between validated parties.
- Transactions on the CryptoSecure cryptocurrency Platform can only be processed when authenticated and validated.

CryptoSecure will maintain a ledger of validated identities and authorities within its blockchain enhanced trusted environment. The CryptoSecure Cryptocurrency Platform will provide a secure isolated environment through which to conduct online transactions. It does this by utilizing the validation and authority ledger and seamlessly reporting to the blockchain.

Through focusing on its Platform security solution, CryptoSecure can deliver the entire technology stack within which transactions are conducted. This assures identity and validation of transactions, thereby ensuring the integrity and security of the total system.

Any transactions that are not authenticated and validated are voided with the cryptocurrencies returned to the original holders. **This enablement makes hacking futile as any stolen tokens are immediately rendered valueless.**

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ROADMAP



CRYPTOSECURE ADVANCES CRYPTOCURRENCY PLATFORM April 2018

CryptoSecure refocuses on an industry breakthrough cryptocurrency platform security solution.



CRYPTOSECURE ICO CLOSING June 30, 2018

The CryptoSecure enabled exchange will provide for a level of seamless end-to-end security unmatched within the cryptocurrency markets.



CRYPTOSECURE TOKENS LISTING ON EXCHANGES Q3, 2018

CryptoSecure has agreement with a number of Exchanges, including majors, for the listing of its SECURE Cryptocurrency, subject to completion of the ICO.



CRYPTOSECURE CRYPTOCURRENCY PLATFORM Available Q4, 2018

The Platform provides for hacked cryptocurrencies to be voided and replaced – A major industry breakthrough that will provide for cryptocurrencies to be better than banked fiat currencies.



CRYPTOSECURE WALLET –Available Q4, 2018

A dedicated secure CryptoSecure multi-cryptocurrency wallet.



CRYPTOSECURE CRYPTOCURRENCY EXCHANGE Available Q1, 2019

The CryptoSecure enabled exchange will provide for a level of seamless end-to-end security unmatched within the cryptocurrency markets. Any participants that have their tokens stolen through any hacking event will have them replaced.



CYBERTRACK – INCORPORATED IN ALL PLATFORM OPERATIONS

A sophisticated transactional tracking layer that provides instant alerts regarding any unauthorized token data changes and/or transaction attempts.

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BLOCKCHAIN

Over the past 20 years the Internet has changed our lives, the way we communicate, transact, pay bills, and receive and share information, etc. Many companies have leveraged the Internet with some becoming among the largest and most valuable companies in the world.

Blockchain is similarly disruptive and will re-write most everything, especially in communications, transactional, security and financial markets – **the cornerstones of all commerce.**

Blockchain technology provides an ingenious way to securely store data and verify its integrity through a decentralized and distributed network. Blockchain inherently protects all transactions by adding each transaction to the distributed blockchain ledger so that they cannot be changed.

Within the next decade, blockchain technology applications are expected to become just as important as the Internet itself and equally as valuable.

“Our research highlights why you need to quickly get on board, or lose out on not just the benefits, but miss out on setting the standards and defining how the ecosystem will operate.” IBM on blockchain

“We think blockchain is going to potentially transform every industry.” Microsoft Azure

CRYPTOCURRENCIES

The concept of decentralized, digital, ‘private currencies’ is nothing less than revolutionary, as is evidenced by the rapid growth in the cryptocurrency market. However, the single most significant cryptocurrency concern is the hacking of private keys, as this leads to immediate economic loss.

For all the forecasts, predictions, and the promise of cryptocurrencies to be realized, the rampant hacking needs to be eliminated. Private key, transactional, wallet, and communication security is paramount. Without total security, there will be no trust or confidence in cryptocurrencies, and there will be no mass market adoption.

CryptoSecure is committed to becoming a significant catalyst, and major market player through provision of ground-breaking security solutions.

Trust – Security – Confidence

Globally, there is clearly a declining confidence in banks, governments, and authorities (including regulators) as highlighted by numerous events globally.

Despite financial markets being highly regulated their failings are a matter of record evidenced by multi-billion-dollar fraud/failure by ‘trusted’ and ‘regulated’ parties like Lehman Brothers, WaMu, IndyMac, Netbank, American Savings and Loan, Bank of New England, Sachsen, the Icelandic banks, LTCB of Japan, New Frontier Bank, Madoff, Enron, Tyco, Parmalot, Adelphia, Bre-X and many others.

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In the penny stocks, venture and OTC markets, there is little that regulation and oversight does to protect investors, as the record constantly demonstrates.

The unfortunate reality is that despite our sophisticated systems and complex laws, **consumer, user, and investor protection leave a lot to be desired. Trust and confidence is severely damaged for the average person.** In current flawed regulated markets, denying free-choice alternatives or early investment opportunities in equities or in cryptocurrencies is also not a true and fair solution.

It is imperative that security, trust, and confidence in cryptocurrencies are integral pillars of this fast-moving change across industries. This in turn provides **major opportunity for the ground-breaking CryptoSecure Cryptocurrency Platform security solutions.**

Combining blockchain transparency, security, and immutability with CryptoSecure protection for use in protecting cryptocurrency transactions will introduce ultimate trust, and a unique security value to blockchain and cryptocurrency markets.

A 2016 World Economic Forum paper predicts blockchain will be **the ‘beating heart’ of the global financial system**, identifying it among 10 emerging technologies forecast to disrupt global industry. Clearly, **early movers are presented a generational opportunity for ground-floor participation. However, this will only materialize if the security issues are resolved.**

CRYPTOSECURE TECHNOLOGY RECOGNITION AND PEDIGREE

CryptoSecure security technologies, including those licensed, partnered, and under development, have solid pedigrees and global recognition.



Trusted access technology being incorporated into CryptoSecure solutions is partially based on Trusted Systems authentication and security systems developed at the Lockheed Martin Trusted Laboratories business unit – which was subsequently sold by Lockheed Martin.



CryptoSecure plans to incorporate advanced surveillance monitoring and reporting for detecting unauthorized data changes. The core technology originated at US defense contractor Aerospace Corporation to provide real-time alerts to any unauthorized data change.



Authorities planned to be incorporated into the CryptoSecure solutions are based on an originating 1995 OTP (One Time Pad) patent subsequently incorporated in security solutions using Sun Microsystems Trusted Solaris by parties now appointed as CryptoSecure consultants.

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CRYPTOSECURE ESTABLISHMENT

The CryptoSecure SECURE cryptocurrency has been established as a decentralized nationless enterprise currency with its economy to be managed by its Service Operator, Crypto Investor, Inc., a Belize corporation governed under English Common Law, augmented by local legislation. Crypto Investor is a Blockchain focused consulting group, project developer and project incubator working on a small pipeline of select innovative industry opportunities.

The CryptoSecure Cryptocurrency Platform security solutions have emerged through Crypto Investor initiating a cryptocurrency and blockchain security opportunity and engaging parties that, within the past two decades, have developed digital security innovations including through relationships/projects with the Aerospace Corporation, Electronic Data Systems, Sun Microsystems and, most recently, with Key Capital through an exclusive license agreement.

SERVICE OPERATOR/ADMINISTRATOR

Crypto Investor, Inc., management, and core consultants have diverse commercial and technical experience and expertise. Crypto Investor will serve as the appointed CryptoSecure Service Operator/Administrator and will manage and/or oversee all aspects of product development, deployment, and operational coordination. Crypto Investor will also manage the CryptoSecure cryptocurrency economy.

The Service Operator will provide the means to effectively manage and materialize any actions required to continue the development and commercialization of the CryptoSecure economy products, as well as the optimization of the CryptoSecure cryptocurrency economy in general. This provides for ready interaction wherever required with any other entities, private, corporate, or governmental. Should Crypto Investor at any time cease to provide this service, be incapable of providing this service or resign from any aspect of its contracted service operation, Crypto Investor shall immediately appoint an alternative party to act for CryptoSecure and/or the interests of the CryptoSecure cryptocurrency economy.

Should, for any reason, any formal licensing or similar be required in any global jurisdiction in which CryptoSecure security products are offered and/or sold, Crypto Investor will seek such licensing and/or approvals as required.

Crypto Investor does not and will not claim or register any kind of property, trademark or other rights pertaining to any of the CryptoSecure security solutions in its own right. All intellectual property rights, patents trademarks, branding and other rights will remain exclusively held for the benefit of the CryptoSecure economy and, where applicable, of its partners, and/or licensors.

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CryptoSecure ICO

The CryptoSecure ICO is scheduled to close on 30 June 2018. Participation in the CryptoSecure SECURE tokens is through exchange with Ether (ETH). The CryptoSecure ICO may be closed any time at the exclusive election of the Service Operator

ICO Round 1 – To May 31	9750 SECURE Tokens per ETH
ICO Round 2 - June 1 to June 14	6500 SECURE Tokens per ETH
ICO Round 3 - June 14 to June 30	4875 SECURE Tokens per ETH
ICO Round 4 - July 1 forward	3900 SECURE Tokens per ETH

CryptoSecure Tokens (SECURE)

A CryptoSecure Token (SECURE) is a secure Ethereum ERC20 standard software accounting unit (smart contract) that has utility as a cryptocurrency able to be traded on exchanges and used to purchase goods and services. SECURE tokens are also required to purchase all CryptoSecure services, including transactional fees for using the planned CryptoSecure exchange.

SECURE tokens provide the utility for all CryptoSecure partners and users to purchase, license, and/or otherwise use the range of CryptoSecure security and related products and/or services.

SECURE tokens are not to be considered legal tender, securities, or commodities. They are specifically a utility cryptocurrency for use within the CryptoSecure economy, and able to be traded on the cryptocurrency market. SECURE tokens are not redeemable for cash through CryptoSecure. Although SECURE tokens may be traded on cryptocurrency exchanges, CryptoSecure disclaims all responsibility for their negotiability.

SECURE tokens are a digital cryptocurrency, bearing value by themselves based on their underlying utility use and properties only. SECURE tokens, like fiat currencies, convey no voting rights, no equity interest, or any other interest or entitlement in CryptoSecure, other than being the utility cryptocurrency of the CryptoSecure economy.

Crypto Investor, Inc., acting for the SECURE economy, reserves the right in its absolute discretion to deny any application to acquire CryptoSecure products, services, and/or SECURE tokens. Although CryptoSecure is a decentralized nationless enterprise, the CryptoSecure economy principles are aligned with Anti Money Laundering (AML), Counter Terrorism Financing (CTF) and, where applicable, Know Your Client (KYC) best practice and any regulations that may apply at any time or considered to be in the interests of the CryptoSecure economy in any geographic location.

At the time of ICO emission 2,000,000,000 minted SECURE tokens will be automatically distributed across the CryptoSecure Service Operator, the CryptoSecure Licensors and project development partners, and well as to CrypDonate.org a social enterprise, as per details below.

The Smart contract should provide for the following transfers at emission:

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Wallet Interest	% of total Issue	Number of tokens
Crypto Investor	27.5%	1,100,000,000
Crypto Investor on a/c team members & consultants	7.5%	300,000,000
Key Capital Corporation (Licensor & dev partner)	10%	400,000,000
CrypDonate.org (Social Enterprise)	5%	200,000,000
Total		2,000,000,000

These tokens are subject to strict escrow conditions regarding any sale into the market as follows:

Year 1. Zero sales permitted

Year 2. Any sales limited to 5% of respective holdings over 12-month period

Year 3. Any sales limited to 5% of respective holdings over 12-month period

Further, over the 3-year escrow period the tokens cannot be lent out or borrowed against.

A further total 2,000,000,000 minted SECURE tokens will be held through CryptoSecure economy Treasury. They will be available for exchange during the ICO. Following the ICO all Treasury tokens not exchanged shall remain in the CryptoSecure Treasury wallet and be subject to potential sale or exchange at future dates, be available for beneficial JV/partnerships/relationships, possible strategic acquisitions, or continue to be held in Treasury.

FINANCES

CryptoSecure seeks to exchange SECURE tokens for at least 2 million Ether and an ambitious target in excess of 12 million Ether through its ICO. Net use proceeds, after launch costs, will be proportioned pro-rata between the 2 million and 12 million or more Ethers generate through the ICO in accordance with the indicative schedule as follows:

ICO Breakdown: Use of net ICO proceeds in Ether

ICO Value	2,000 ETH	6,000 ETH	12,000 ETH
Continued development and/or acquisitions	80%	89%	90%
Consultants	6%	3%	3%
Legal/Accounting	6%	1.5%	1.5%
Marketing	8%	6.5%	5.5%

Any balance of SECURE tokens held in treasury (up to a total 2 billion) following the ICO may be progressively offered at future dates dependent upon circumstances. They may also be used for strategic acquisitions or joint ventures and other value add relationships.

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Marketing and Business Development

It is expected that CryptoSecure will benefit substantially from both traditional and social media exposure as its Cryptocurrency Platform security solution is regarded as break-through for all transactional protection in the digital cryptocurrency environment.

Marketing will be supported through traditional and social media exposure and, further, through blockchain and cryptocurrency communities, trade shows and conferences.

The CryptoSecure target market and potential is massive and comprises parties that:

- Trade cryptocurrencies
- Participate in ICOs
- Hold cryptocurrency wallets
- Issue cryptocurrency wallets
- Transact cryptocurrencies
- Issue cryptocurrencies, especially ICOs
- Hold cryptocurrency accounts

Over the past three years issued blockchain wallets have grown 10-fold to around 25 million today, whereas there are well over a billion accounts in the equity (share) and securities markets.

The growth potential for increased participation in the cryptocurrency market is exponential and could easily grow at least 10-fold again over the next three years to over 250 million wallets. CryptoSecure targets a conservative 5% to 10% of the market over this period.

Operational Revenue and Costs

Revenue and operational costs attributed to management of the CryptoSecure economy will be accounted for periodically on CryptoSecure.com. The costs will predominantly be incurred through the provision of services managed through the appointed Service Operator. The costs will include management fees, operational costs, cost of goods, costs of development and infrastructure and payable royalties and/or licensing fees.

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LEGAL CONSIDERATIONS

Legal Landscape for CryptoSecure SECURE Tokens and Related Rights: As discussed herein, cryptocurrencies and blockchain developments are an area of interest for many regulators around the globe, including those in South Korea, Japan, Singapore, Hong Kong, European Union, China, the United States, and other jurisdictions where continued regulatory commentary actively originates. CryptoSecure SECURE tokens are a pure cryptocurrency and are not considered legal currency tender or securities. Like Bitcoin and many other decentralized and nationless initiatives, the CryptoSecure SECURE tokens hold great promise. However, the CryptoSecure economy intends to conduct its operations in accordance with the laws of any relevant jurisdictions, where and if applicable to it, and/or as required. As such, CryptoSecure SECURE tokens and potentially a number of related rights may not be available in certain jurisdictions. In some jurisdictions there may be a requirement to first obtain licenses or other permitting as may be deemed to be required by regulatory and/or financial law before CryptoSecure SECURE token holders in those jurisdictions may activate operational accounts.

It is noted that in the USA the SEC, in May 2017, advised any party involved in any ICO needs to be aware that although not regulated, companies and their promoters need to recognize their fiduciary duty to investors and protection of investors should be forefront. More recently, the SEC on 25 July 2017 advised: *“U.S. federal securities law **may apply** to various activities, including distributed ledger technology, **depending on the particular facts and circumstances**, without regard to the form of the organization or technology used to effectuate a particular offer or sale.*

The **European Central Bank (ECB) has stated it did not regard or want to see virtual digital currencies labeled as money or currencies.** More recently, in July 2017, the ECB advised the European Parliament it continues to monitor virtual currencies and, although of the opinion that virtual currencies have little impact on the ‘real’ economy, if associated risks are seen to increase then regulatory response would be more effective if coordinated at international level. China has recently placed a ban on cryptocurrency ICOs, although this is believed to be under review as China seeks a way to control and/or monitor its citizens’ activities in this regard. South Korea has banned ICOs totally.

CryptoSecure SECURE tokens are cryptocurrency utility tokens and not securities. CryptoSecure SECURE tokens once issued and/or exchanged are non-refundable or reversible. CryptoSecure SECURE tokens are not purposed for speculation or investment. No promises of future performance or value are made with respect to CryptoSecure SECURE tokens, including no promise of inherent value and no guarantee that CryptoSecure SECURE tokens will hold any particular value. Further, as CryptoSecure SECURE tokens are a decentralized and nationless cryptocurrency they are not regulated by any country or authority.

Participation in all cases is up to the individual and it is incumbent upon any participant to ensure that they comply with the laws of their own respective jurisdiction.

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CryptoSecure Participation Rights: CryptoSecure SECURE token participation rights are limited to their utility and use rights and the SECURE tokens hold no voting, direct equity, or other rights in the CryptoSecure economy that supports the SECURE token cryptocurrency. With regard to the CryptoSecure SECURE token ICO, CryptoSecure SECURE token rights are limited to their use for exchange with multiple cryptocurrencies during the ICO or subsequent offer(s) as functional utility tokens and as a cryptocurrency. During the ICO and any subsequent offer CryptoSecure SECURE tokens are therefore first exchanged as a functional good in exchange for other cryptocurrencies. All such received tokens or tokens may be used freely by the CryptoSecure economy to secure its planned operations as detailed in the indicative Use of ICO Proceeds section herein, absent any conditions.

CryptoSecure SECURE tokens are intended for participants knowledgeable in dealing with cryptographic tokens and/or tokens and blockchain-based software systems.

Legal Costs: Legal requirements include but are not limited to all final required or desired structuring, especially prior to the CryptoSecure SECURE token ICO release. Ongoing resources may also be required for possible contingent legal work as a number of global authorities and/or governments ultimately may form views on cryptocurrencies and their offerings that may have an impact on CryptoSecure and/or the CryptoSecure SECURE token ICO. Although CryptoSecure SECURE tokens are not considered legal tender or securities, a contingency legal fund will be reserved for any potential future issues should they arise.

CryptoSecure Product Development: While each of the CryptoSecure security components is well developed, the overall software integration is still under development and will continue to be so as key operational aspects from its CryptoSecure Cryptocurrency Platform base moves to full development and commercialization. Although there exists every confidence for the CryptoSecure continued security product enhancement, there can be no assurance that planned product enhancements as described within this Whitepaper will be successfully integrated within the targeted timeframes, if at all.

Accuracy of information: The CryptoSecure Whitepaper and website include projections and information obtained and prepared internally through market research, publicly available information and industry publications. Such market research, publicly available information, and industry publications often state that the information they contain has been obtained from sources believed to be accurate and reliable. Consequently, CryptoSecure provides no assurance as to the accuracy or completeness of such included information.

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SUMMARY

The CryptoSecure Cryptocurrency Platform introduces a breakthrough in cryptocurrency transactional security to the market, as well as its cryptocurrency opportunity. This provides for CryptoSecure SECURE token holders the opportunity to capitalize on the potential rise of the rapid adoption of the CryptoSecure Cryptocurrency Platform. The more users of the CryptoSecure Cryptocurrency Platform, the more CryptoSecure can grow.

Following listing on cryptocurrency exchanges, CryptoSecure expects its SECURE tokens to be highly liquid. The CryptoSecure Cryptocurrency Platform represents breakthrough in enabling the security of cryptocurrency transactions – **thus broadening CryptoSecure SECURE token application, utility use, exposure and appeal.**

The **primary CryptoSecure objective** is to **establish CryptoSecure as a leader in the provision of cryptocurrency security solutions.**

INQUIRIES

For all inquiries and/or further information visit CryptoSecure.com or email info@CryptoSecure.com