

CryptoSecure™

Cryptocurrency and Fiat Market Integration Solution

Security

Secure Wallets and Transactions

Secure Exchange

Seamless single sign-on 3F Authentication

Scalability

Industry-Proven Transaction Throughput

Realtime Settlements/Payments/Withdrawals

Commercialization

Worldwide Purchasing, Payments, and Transfers

Fiat and Cryptocurrencies Integration

Realtime Fiat – Cryptocurrencies Payments

“Financial markets organizations, restricted by stringent regulations, are investing in blockchain solutions across business areas to cut down on existing business frictions, rather than to grow.

Our research highlights why you need to quickly get on board, or lose out on not just the benefits, but miss out on setting the standards and defining how the ecosystem will operate.” IBM Institute for Business Value

7 June 2018

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INTRODUCTION

SECURITY: By using the CryptoSecure Platform, your trading, cryptocurrencies, fiat currencies, and transactions can avoid hackers and be ultra-SECURE!

Should any CryptoSecure Platform participant tokens be stolen, they are replaced!

The CryptoSecure Platform makes hacking futile, as stolen cryptocurrencies are voided and rendered worthless and useless.

SCALABILITY: Realtime settlements with over 10 years of industry proven throughput using Distributed Ledgers at 1,000s of transactions per second.

COMMERCIALIZATION: CryptoSecure wallets and linked cards can be used for real-time worldwide purchases, payments, or transfers by fiat or cryptocurrency within a fiat and cryptocurrencies industry platform that further provides for real-time cryptocurrencies to fiat settlements.

CryptoSecure wallets are already launched – attaching debit cards will be available Before end August 2018 - the full Platform is scheduled for launch in Q4, 2018/ Q1, 2019 - and GoldCrypto AuX tokens will be the first Platform cryptocurrency.

CryptoSecure Mission

1. Provide a cryptocurrency/fiat platform with unprecedented security, and token protection.
2. Provide for unprecedented scalability of all transactions.
3. Provide worldwide commercialization bridging cryptocurrency and traditional fiat market.
4. Be a premier cryptocurrencies/fiat integrated security and transactional solutions provider.

Security is a Major Threat

Over the past 12-18 months, despite major corrections and rapidly decreasing trust, the cryptocurrency market has still grown exponentially by a factor of 20X. Being a digital market, theft through hacking of private keys, wallets and exchanges resulting in major losses of cryptocurrencies, is equally exponential and continues unabated.

Security is a major threat to cryptocurrency market growth, as without it there is no trust.

As is very evident through almost daily reports, cryptocurrency exchanges, wallets, private keys, identities, and transactions, are currently NOT safe, secure, or private.

CryptoSecure is out to change this landscape as its breakthrough Platform and products launch.

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Despite blockchain itself being secure and immutable, wallets and exchanges are increasingly subject to theft, exploitation, hacks, and fraud. Associated reported cryptocurrency theft over the past 12 months is well over \$1 billion, with incidents of unreported theft from user wallets estimated at **an additional \$350 million**. Examples of recent significant incidents include:

- In May 2018, Bitcoingold suffers a 51% attack yielding \$18 million
- In May 2018, MonaCoin has its network attacked
- In May 2018, Taylor trading app is hacked yielding 2,578 ETH and 7% of TAY tokens
- In April 2018, Verge has second 51% attack in two months with \$1.7 million stolen
- In March Binance is hacked and offers a \$250,000 reward bounty
- In March 2018, CypheriumChain project is hacked for 17,000 ETH
- In February 2018, BitGrail was hacked for \$170 million
- In January 2018, \$530 million was hacked from Tokencheck
- Digital marketplace, NiceHash was hacked for \$64 million in December 2017
- South Korean exchange Youbit shut down after being hacked
- In November 2017, Tether was hacked for \$31 million
- In 15 minutes in October 2017, 39 parties had their EtherParty token purchases stolen
- The Enigma ICO in September 2017 saw around \$500,000 being stolen through phishing
- \$50,000 was phished during the KICK ICO in August 2017
- The Bithumb exchange incident in Korea where over 31,000 accounts were compromised
- A phishing exercise for Ethers in July 2017 netted the perpetrators \$600,000
- Veritaseum lost \$8.4 million in July 2017
- Tokendash was hit for over \$7 million in July 2017
- The \$32 million Parity hack affected Edgeless Casino, Aeternity and Swarm City ICOs
- Bitcurex exchange shut down after 2,300 Bitcoins were stolen from client accounts
- Bitfinex accounts were hit for 119,756 Bitcoins in August 2016

With alarming regularity, the headline stories highlight the major threats to private key security, and the security deficiency of cryptocurrency wallets and exchanges. **What is NOT reported are the 1,000s of personal account thefts. Just this year cryptocurrency theft is running at around \$10 million per day.** Some recent industry publication includes:

- [Security Week - Cryptocurrencies and the Revolution in Cybercrime Economics](#)
- [InfoSecurity – Cryptocurrency hacking raises threats of financial vulnerability](#)
- [Kaspersky Labs – Threat predictions for cryptocurrencies in 2018](#)
- [Independent - How hackers and fraudsters are causing chaos in the world of digital financial transactions](#)
- [Wired – Why it's so easy to hack cryptocurrency startup fundraisers](#)
- [New York Times - Identity Thieves Hijack Cellphone Accounts to Go After Virtual Currency](#)

CryptoSecure Resolves Security Issues through deploying Endpoints having nowhere for Hackers to Hack

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PROBLEMS

SECURITY: Until there is total transactional security in the cryptoverse, there will never be universal trust in any cryptocurrencies; industry growth will remain limited; and the true potential of the decentralized market will not be realized. Cryptocurrency hacking delivers billions of dollars to cybercriminals and must be eliminated.

If not resolved, the hacking problems that exist today will continue to escalate dramatically.

SCALABILITY: The other major issue of cryptocurrencies is scalability. Bitcoin can only be processed at 5-8 transactions per second and settlement can take days. Cryptocurrencies need to be able to transact at many 1,000s transactions per second to be considered as a viable currency alternative.

COMMERCIALIZATION: For any cryptocurrency to be globally viable as a currency alternative, its utility needs to be globally acceptable and useable for all purchases, payments, and transfers. This means real-time integration with fiat currencies and commerce.

THE CRYPTOSECURE SOLUTION

In its simplest and most basic explanation:

A SECURE, SCALABLE, COMMERCIAL CRYPTOCURRENCY PLATFORM

SECURITY: The CryptoSecure Platform makes hacking futile. It is a unique industry-first solution specifically designed and adapted for the crypto markets. For cryptocurrencies and their participants using the CryptoSecure Platform, stolen tokens are replaced to the victim's account.

The CryptoSecure wallet functionality provides Proof of Identity and Authority on each side of transactions through 100 plus independent nodes that are immune to 51% attacks.

In each Platform cryptocurrency CryptoSecure provides a parallel blockchain control ledger of holdings that interfaces with the blockchain providing for seamless real-time Proof of Stake.

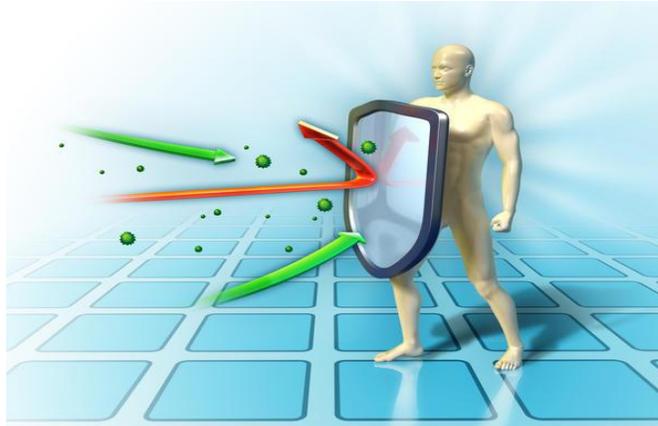
In addition to multiple security provisions, CryptoSecure servers, data centers, and Exchange will be further protected through implementation of our partnered Jentu technology which has never been successfully hacked in over ten years of operation.

Should somehow anyone hack any CryptoSecure Platform user wallet or its Exchange – any stolen tokens on the control ledger will be voided and replaced into the victim account. The CryptoSecure blockchain records the overall holdings and balances of accounts immutably.

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CryptoSecure security technologies make the whole theft objective futile as any hacker only ends up with useless voided tokens that will be tracked and lead to prosecution.

Importantly, to be able to get into the CryptoSecure platform in the first place, hackers need to get through Jentu enabled endpoints that have nothing to hack, as well as the CryptoSecure automated 3F Authentication Proof of Identity which is also compliant with KYC, AML, BSA, CFTC, FATCA, etc.



SCALABILITY: The scalability of CryptoSecure Wallets and cards is well proven throughout the global retail industry processing multi-million dollars in transactions through 1,000s of sale terminals worldwide since 2003. Having incorporated both Distributed Ledger and token-based settlements and processing for over ten years, the CryptoSecure wallet and card technology operates at blitz-speed providing for real-time transactions. While PayPal has recently filed for a patent to expedite virtual currency transactions, and many crypto projects such as: OmiseGo, Cypherium, Thunder Token, Lightning Network, Lightning Labs, Acinq, TIM, and others are working at scalability solutions, CryptoSecure is launching its commercially-proven globally integrated wallets and cards today.

COMMERCIALIZATION: For a cryptocurrency to be viable as a global currency alternative, it needs to be real-time integrated with fiat currencies, and its utility needs to be globally acceptable and useable in real-time for all purchases, payments, and transfers. Through marrying cryptocurrency and enhanced security applications with an established proven traditional industry innovator that has been utilizing Distributed Ledgers and tokens for over ten years, CryptoSecure provides this viability utility today.

COMPETITION

There are well over 150 cryptocurrency wallets, 50 cards, and 100 exchanges mainly offering limited and/or disparate services and functionality (See: <https://www.cryptocompare.com>). Currently there is no wallet, or wallet/card offering the security, functionality, benefits, scalability, and/or proven commercial track-record of the CryptoSecure core wallet and card technology. Nor is there any exchange that offers the security and token guarantee that the CryptoSecure Exchange will offer with regard to any stolen tokens. As a total Platform solution incorporating the CryptoSecure Wallet, Card, and Exchange there currently is no competitor that matches this fully integrated global service.

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HOW CRYPTOSECURE CRYPTOCURRENCY PLATFORM WORKS

The base CryptoSecure Wallet and Card operation and security is based on secure proven Proof-of-Identity and Proof-of-Authority process that has been successfully used in the marketplace for over 10 years, and securing many billions of dollars in transactions over that time.

Each user through their email address is a validating Node and transactions are verified and validated as legitimate through Proof-of-Identity and Proof-of-Authority mathematical process that flows as:

Unique ID	a unique 32-digit is assigned to the transaction by the wallet
Previous Transaction ID	this is the individual Wallet's last Unique ID
Version	the CryptoSecure Blockchain Version Number
Merkle Root	is the root hash of the transaction
From	the sender's Skein wallet value
To	the receiver's Skein wallet value
Transactions	the total amount of the transaction, all the way down to 0.000001
Node	the Node IPv4 or IPv6 address, aka wallet that sent the Transaction
Date	being a Unix time stamp, so no need to worry about time zones

As each new user comes onto the network, their respective transactions are processed through off-chain Distributed Ledgers, up to at least 100 chain confirmations. As transactions are validated, each node broadcasts the validated transactions to other connected nodes until both sides of a transaction has a minimum 100 confirmations.

Additionally. by having the CryptoSecure servers and data centers secured through Jentu Technologies proven security software, all data and transactions are managed by servers that deliver mirrored images to the internet connected endpoints (computers) that don't have hard drives. No hard drives means - NOWHERE FOR HACKERS TO HACK.

The CryptoSecure Exchange, as well as utilizing the CryptoSecure Platform security, the CryptoSecure Wallets, and being blockchain accounted, the Exchange will also use a permissioned parallel ledger interface that acts as the cryptocurrency Proof-of-Stake validation and additional authorization for all transactions. Operating seamlessly this interface assures that transactions are between trusted parties with CryptoSecure Wallets as well as identifying and validating the smart contract cryptocurrencies being transacted on the CryptoSecure Exchange. This safeguard provides for all transaction validating as well as tracking wherever required.

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Tokens using the CryptoSecure Platform will only be able to be traded between trusted parties having CryptoSecure Wallets, thereby assuring identity and authority compliance. It is important however to recognize that no client detail is openly shared with, or provided to any regulator, or third party, except through formal demand from authorities that may be investigating serious illicit activities such as arms dealing, drug running, terrorism, slavery, or similar. Basically, issues concerning AML/CTP activities. Therefore, parties involved in any of these types of activities are discouraged from participating in any CryptoSecure products or tokens.

Should any CryptoSecure Platform cryptocurrencies tokens be stolen from any participant using the CryptoSecure Exchange, then the stolen tokens will immediately be voided on the parallel control ledger and blockchain and then be subject to replacement.

In summary, with the CryptoSecure Platform token Proof-of-Stake measures in place along with the Proof-of-Identity and Proof-of-Authority process, within an ultra-secure Jentu Technologies enhanced environment, the hacking of cryptocurrency tokens is near impossible. Most importantly, the hacking of any tokens becomes futile as any stolen tokens are immediately rendered valueless and useless and will be unable to be legitimately transferred or used. Furthermore, through the CryptoSecure CyberTrack process, they are trackable, and hackers will be identified and prosecuted.

ROADMAP



CRYPTOSECURE ADVANCES CRYPTOCURRENCY PLATFORM Nov 2017 - May 2018

CryptoSecure introduces breakthrough cryptocurrency industry platform security, scalability, and commercial solution.



CRYPTOSECURE WALLET –Available

An ultra-secure 3FA multi-asset single sign-on Wallet providing for real-time settlements of cryptocurrencies, purchases, transfers, and other transactions worldwide.



CRYPTOSECURE DEBIT CARD –Available Q3, 2018

A Wallet integrated Card that can be used globally.



CRYPTOSECURE ICO CLOSING June 30, 2018

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CRYPTOSECURE TOKENS LISTING ON EXCHANGES Q3/Q4, 2018

CryptoSecure has agreement with several Exchanges for the listing of its SECURE Cryptocurrency, subject to completion of the ICO.



CYBERTRACK – INCORPORATED IN ALL PLATFORM OPERATIONS Q4, 2018

A proprietary sophisticated transactional tracking layer that provides instant alerts regarding any unauthorized token data changes and/or transaction attempts.



CRYPTOSECURE CRYPTOCURRENCY PLATFORM Q4, 2018

The CryptoSecure Platform provides for hacked cryptocurrencies to be voided and replaced – An industry-first breakthrough



CRYPTOSECURE CRYPTOCURRENCY EXCHANGE Available Q1, 2019

The CryptoSecure enabled exchange will provide for a level of seamless end-to-end security unmatched within the cryptocurrency markets. Any participants that have their tokens stolen through any hacking event will have them replaced.

BLOCKCHAIN

Over the past 20 years the Internet has changed our lives, the way we communicate, transact, pay bills, and receive and share information, etc. Many companies have leveraged the Internet with some becoming among the largest and most valuable companies in the world.

Blockchain is similarly disruptive and will re-write most everything, especially in communications, transactional, security and financial markets – **the cornerstones of all commerce.**

Blockchain technology provides an ingenious way to securely store data and verify its integrity through a decentralized and distributed network. Blockchain inherently protects all transactions by adding each transaction to the distributed blockchain ledger so that they cannot be changed.

Within the next decade, blockchain technology applications are expected to become just as important as the Internet itself and equally as valuable.

“Our research highlights why you need to quickly get on board, or lose out on not just the benefits, but miss out on setting the standards and defining how the ecosystem will operate.” IBM on blockchain

“We think blockchain is going to potentially transform every industry.” Microsoft Azure

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CRYPTOCURRENCIES

The concept of decentralized, digital, 'private currencies' is nothing less than revolutionary, as is evidenced by the rapid growth in the cryptocurrency market. However, the single most significant cryptocurrency concern is security and trust - the hacking of wallets, exchanges, and private keys, as this leads to immediate economic loss.

For all the forecasts, predictions, and the promise of cryptocurrencies to be realized, the rampant hacking needs to be eliminated. Private key, transactional, wallet, and communication security is paramount. Without total security, there will be no trust or confidence in cryptocurrencies, and there will be no mass market adoption.

CryptoSecure is committed to becoming a significant catalyst, and major market player through provision of its ground-breaking Platform solution.

Trust – Security – Confidence

Globally, there is clearly a declining confidence in banks, governments, and authorities (including regulators) as highlighted by numerous events globally.

Despite financial markets being highly regulated their failings are a matter of record as evidenced by multi-billion-dollar fraud/failure by 'trusted' and 'regulated' parties like Lehman Brothers, WaMu, IndyMac, Netbank, American Savings and Loan, Bank of New England, Sachsen, the Icelandic banks, LTCB of Japan, New Frontier Bank, Madoff, Enron, Tyco, Parmalat, Adelphia, Bre-X and many others. In the penny stocks, venture and OTC markets, there is little that regulation and oversight does to protect investors, as the record constantly demonstrates.

The unfortunate reality is that despite our sophisticated systems and complex laws, **consumer, user, and investor protection leave a lot to be desired. Trust and confidence is severely damaged for the average person.** In current flawed regulated markets, denying free-choice alternatives or early investment opportunities in equities or in cryptocurrencies is also not a true and fair solution.

It is imperative that security, trust, and confidence in cryptocurrencies are integral pillars of this fast-moving change across industries. This in turn provides **major opportunity for the ground-breaking CryptoSecure Platform solution.**

Combining blockchain transparency, security, and immutability with CryptoSecure protection for use in protecting cryptocurrency transactions within a scalable and fiat integrated commercial Oplatform will introduce ultimate trust, and a unique security value to blockchain and cryptocurrency markets.

A 2016 World Economic Forum paper predicts blockchain will be the **'beating heart' of the global financial system**, identifying it among 10 emerging technologies forecast to disrupt global industry. Clearly, **early movers are presented a generational opportunity for ground-floor participation.**

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However, this will only materialize if the security issues are resolved together with scalability and commercial application.

CRYPTOSECURE TECHNOLOGY RECOGNITION AND PEDIGREE

CryptoSecure security technologies, including those licensed, partnered, and under development, have solid industry history and commercial backgrounds.



CryptoSecure data centers and servers will be security enhanced through Jentü Technologies providing for instant mitigation of ransomware, viruses, trojans, botnets and other malware. Jentü's airtight infrastructure security software addresses all 20 of 20 SANS Critical Security Controls and offers 20x network acceleration over other competitors and can provide 10,000x increased performance and reduced latency with unlimited scalability and record-breaking stability/reliability



Quantus Technical Solutions led by Larry Cameron, a CryptoSecure specialist Advisor has an extensive cyber security, infrastructure, IT, blockchain and hacking background, providing product security auditing, implementation hardening, integration, support and project management services. The extensive Quantus team experience and expertise helps CryptoSecure assure best practice IT management and mitigate security risk and threats.



CryptoSecure uses industry trusted and proven preCharge as its core Wallet and Card provisioner. Never hacked in 15 years of operation settling multi-billion dollars in electronic transactions using Distributed ledgers compliance and Proof-of-Identity and Proof-of-Authority.



Trusted access technology being incorporated into CryptoSecure solutions is partially based on Trusted Systems authentication and security systems developed at the Lockheed Martin Trusted Laboratories business unit – which was subsequently sold by Lockheed Martin.



CryptoSecure plans to incorporate CyberTrack advanced surveillance monitoring and reporting for detecting unauthorized data changes. The core technology originated at US defense contractor Aerospace Corporation to provide real-time alerts to any unauthorized data change.



Authorities planned to be incorporated into the CryptoSecure solutions are based on an originating 1995 OTP (One Time Pad) patent subsequently incorporated in security solutions using Sun Microsystems Trusted Solaris by parties now appointed as CryptoSecure consultants.

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CRYPTOSECURE ESTABLISHMENT

The CryptoSecure SECURE token cryptocurrency has been established as a decentralized nationless enterprise currency with its economy to be managed by its Service Operator, Crypto Investor, Inc., a Belize corporation governed under English Common Law, augmented by local legislation. Crypto Investor is a Cryptocurrency/Blockchain focused consulting group, project developer and incubator working on a small pipeline of select innovative industry opportunities.

The CryptoSecure Platform security, scalability, and commercialization solutions have emerged through Crypto Investor initiating a cryptocurrency and blockchain opportunity and engaging parties that, within the past two decades, have developed digital security and commercial innovations. This industry experience and expertise includes relationships/projects with the Aerospace Corporation, Electronic Data Systems, Sun Microsystems, the global retail and banking sectors and, most recently, with Key Capital through an exclusive license agreement, Quantus with expert advisory and consultancy, and with preCharge and Jentu Technologies through partnering relationships.

SERVICE OPERATOR/ADMINISTRATOR

Crypto Investor, Inc., management, CryptoSecure partners and core consultants have diverse and extensive security, commercial and technical experience and expertise. Crypto Investor will serve as the appointed CryptoSecure Service Operator/Administrator and will manage and/or oversee all aspects of product development, deployment, and operational coordination. Crypto Investor will also manage the CryptoSecure cryptocurrency economy.

The Service Operator will provide the means to effectively manage and materialize any actions required to continue the development and commercialization of the CryptoSecure economy products, as well as the optimization of the CryptoSecure economy in general. This provides for ready interaction wherever required with any other entities, private, corporate, or governmental. Should Crypto Investor at any time cease to provide this service, be incapable of providing this service or resign from any aspect of its contracted service operation, Crypto Investor shall immediately appoint an alternative party to act for CryptoSecure and/or the interests of the CryptoSecure economy.

Should, for any reason, any formal licensing or similar be required in any global jurisdiction in which CryptoSecure security products are offered and/or sold, Crypto Investor will seek such licensing and/or approvals as required.

Crypto Investor does not and will not claim or register any kind of property, trademark or other rights pertaining to any of the CryptoSecure security solutions in its own right. All intellectual property rights, patents trademarks, branding and other rights will remain exclusively held for the benefit of the CryptoSecure economy and, where applicable, of its partners, and/or licensors.

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CryptoSecure ICO

The CryptoSecure ICO is scheduled to close on 30 June 2018.

ICO Round 1 – To May 31	CLOSED
ICO Round 2 - June 1 to June 14	6500 SECURE Tokens per ETH
ICO Round 3 - June 14 to June 30	4875 SECURE Tokens per ETH
ICO Round 4 - July 1 forward	3900 SECURE Tokens per ETH

CryptoSecure Tokens (SECURE)

A CryptoSecure Token (SECURE) is a secure Ethereum ERC20 standard software accounting unit (smart contract) that has utility as a cryptocurrency able to be traded on exchanges and used to purchase goods and services. To further enhance the utility of SECURE tokens, a 15% discount is offered to all parties using SECURE tokens to purchase any of the CryptoSecure products or services, including transactional fees.

SECURE tokens provide the utility for all CryptoSecure partners and users to purchase, license, and/or otherwise use the range of CryptoSecure security and related products and/or services.

SECURE tokens are not to be considered legal tender, securities, or commodities. They are specifically a utility cryptocurrency for use within the CryptoSecure economy, and able to be traded on the cryptocurrency market. SECURE tokens are not redeemable for cash through CryptoSecure. Although SECURE tokens may be traded on cryptocurrency exchanges, CryptoSecure disclaims all responsibility for their negotiability.

SECURE tokens are a digital cryptocurrency, bearing value by themselves based on their underlying utility use and properties only. SECURE tokens, like fiat currencies, convey no voting rights, no equity interest, or any other interest or entitlement in CryptoSecure, other than being the utility cryptocurrency of the CryptoSecure economy.

Crypto Investor, Inc., acting for the SECURE economy, reserves the right in its absolute discretion to deny any application to acquire CryptoSecure products, services, and/or SECURE tokens. Although CryptoSecure is a decentralized nationless enterprise, the CryptoSecure economy principles are aligned with Anti Money Laundering (AML), Counter Terrorism Financing (CTF) and, where applicable, Know Your Client (KYC) best practice and any regulations that may apply at any time or considered to be in the interests of the CryptoSecure economy in any geographic location.

At the time of ICO emission 2,000,000,000 minted SECURE tokens will be automatically distributed across the CryptoSecure Service Operator, the CryptoSecure Licensors and project development partners, and well as to CrypDonate.org a social enterprise, as per details below. The Smart contract should provide for the following transfers at emission:

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Wallet Interest	% of total Issue	Number of tokens
Crypto Investor	27.5%	1,100,000,000
Crypto Investor on a/c team members & consultants	7.5%	300,000,000
Key Capital Corporation (Licensor & dev partner)	10%	400,000,000
CrypDonate.org (Social Enterprise)	5%	200,000,000
Total		2,000,000,000

These tokens are subject to strict escrow conditions regarding any sale into the market as follows:

- Year 1. Zero sales permitted
- Year 2. Any sales limited to 5% of respective holdings over 12-month period
- Year 3. Any sales limited to 5% of respective holdings over 12-month period

Further, over the 3-year escrow period the tokens cannot be lent out or borrowed against.

A further total 2,000,000,000 minted SECURE tokens will be held through CryptoSecure economy Treasury. They will be available for exchange during the ICO. Following the ICO all Treasury tokens not exchanged shall remain in the CryptoSecure Treasury wallet(s) and be subject to potential sale or exchange at future dates, be available for beneficial JV/partnerships/relationships, possible strategic acquisitions, or continue to be held in Treasury.

FINANCES

CryptoSecure seeks to exchange SECURE tokens for at least 2 million Ether and an ambitious target in excess of 12 million Ether through its ICO. Net use proceeds, after launch costs, will be proportioned pro-rata between the 2 million and 12 million or more Ethers generated through the ICO in accordance with the indicative schedule as follows:

ICO Breakdown: Use of net ICO proceeds in Ether

ICO Value	2,000 ETH	6,000 ETH	12,000 ETH
Continued development and/or acquisitions	80%	89%	90%
Consultants	6%	3%	3%
Legal/Accounting	6%	1.5%	1.5%
Marketing	8%	6.5%	5.5%

Any balance of SECURE tokens held in treasury following the ICO may be progressively offered at future dates dependent upon circumstances. They may also be used for strategic acquisitions or joint ventures and other value add relationships.

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Marketing and Business Development

It is expected that CryptoSecure will benefit substantially from both traditional and social media exposure as its Cryptocurrency Platform offering security, scalability, and proven commercialization solutions is regarded as break-through for all transactional efficiency and protection in the integrated digital cryptocurrency and fiat environment.

Marketing will be supported through traditional and social media exposure and, further, through blockchain and cryptocurrency communities, trade shows and conferences.

The CryptoSecure target market and potential is massive comprising parties in both fiat and cryptocurrencies economies that:

- Trade cryptocurrencies
- Remit payments to other country recipients
- Pay for products or services anywhere
- Benefit by having an integrated fiat/crypto wallet/card for use worldwide
- Participate in ICOs
- Hold cryptocurrency wallets
- Issue cryptocurrency wallets
- Transact cryptocurrencies
- Issue cryptocurrencies, especially ICOs
- Hold cryptocurrency accounts
- Just want a better debit card

Over the past three years issued blockchain wallets have grown well over 10-fold to around an estimated 40 million today, whereas there are well over a billion accounts in the equity (share) and securities markets.

The growth potential for increased participation in the cryptocurrency market is exponential and could easily grow at least 10-fold again over the next three to five years to over 400 million wallets. CryptoSecure ambitiously targets a conservative potential 5% to 10% of the market over this period.

Operational Costs

CryptoSecure costs will predominantly be incurred through the provision of services managed through the appointed Service Operator. The costs will include management fees, operational costs, cost of goods, costs of development and infrastructure and payable royalties and/or licensing fees.

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LEGAL CONSIDERATIONS

Legal Landscape for CryptoSecure SECURE Tokens and Related Rights: As discussed herein, cryptocurrencies and blockchain developments are an area of extensive interest for many regulators around the globe, including those in South Korea, Japan, Singapore, Hong Kong, European Union, China, the United States, and other jurisdictions where continued regulatory commentary actively originates. CryptoSecure SECURE tokens are a pure cryptocurrency and are not considered legal currency tender or securities. Like Bitcoin and many other decentralized and nationless initiatives, the CryptoSecure SECURE tokens hold great promise. However, the CryptoSecure economy intends to conduct its operations in observance of the laws of any relevant jurisdictions, where and if applicable to it, and/or as required. As such, CryptoSecure SECURE tokens and potentially a number of related rights may not be available in certain jurisdictions. In some jurisdictions there may be a requirement to first obtain licenses or other permitting as may be deemed to be required by regulatory and/or financial law before CryptoSecure SECURE token holders in those jurisdictions may activate operational accounts.

CryptoSecure SECURE tokens are cryptocurrency utility tokens and not securities. CryptoSecure SECURE tokens once issued and/or exchanged are non-refundable or reversible. CryptoSecure SECURE tokens are not purposed for speculation or investment. No promises of future performance or value are made with respect to CryptoSecure SECURE tokens, including no promise of inherent value and no guarantee that CryptoSecure SECURE tokens will hold any particular value. Further, as CryptoSecure SECURE tokens are a decentralized and nationless cryptocurrency they are not regulated by any country or authority.

Participation in all cases is up to the individual and it is incumbent upon any participant to ensure that they comply with the laws of their own respective jurisdiction. Significantly a number of the ground-breaking CryptoSecure products and/or services, particularly those security related may only be available through SECURE token participation.

CryptoSecure Participation Rights: CryptoSecure SECURE token participation rights are limited to their utility and use rights and the SECURE tokens hold no voting, direct equity, or other rights in the CryptoSecure economy that supports the SECURE token cryptocurrency. With regard to the CryptoSecure SECURE token ICO, CryptoSecure SECURE token rights are limited to their use for exchange with multiple cryptocurrencies during the ICO or subsequent offer(s) as functional utility tokens and as a cryptocurrency. During the ICO and any subsequent offer CryptoSecure SECURE tokens are therefore first exchanged as a functional good in exchange for other cryptocurrencies. All such received tokens or tokens may be used freely by the CryptoSecure economy to secure its planned operations as detailed in the indicative Use of ICO Proceeds section herein, absent any conditions.

CryptoSecure SECURE tokens are intended for participants knowledgeable in dealing with cryptographic tokens and/or tokens and blockchain-based software systems.

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Legal Costs: Legal requirements include but are not limited to all final required or desired structuring, especially prior to the CryptoSecure SECURE token ICO release. Ongoing resources may also be required for possible contingent legal work as a number of global authorities and/or governments ultimately may form views on cryptocurrencies and their offerings that may have an impact on CryptoSecure, the CryptoSecure SECURE token ICO, and/or CryptoSecure operations. Although CryptoSecure SECURE tokens are not considered legal tender or securities, a contingency legal fund will be reserved for any potential future issues should they arise.

CryptoSecure Product Development: While each of the CryptoSecure security, scalability, and commercialization components is well developed and in some cases, industry proven, the overall software and product integration is still under development and will continue to be so as key operational aspects from its CryptoSecure Platform base moves to full development and commercialization deployment. Although there exists every confidence for the CryptoSecure continued Platform product(s) enhancement, there can be no assurance that planned product enhancements as described within this Whitepaper will be successfully integrated within the targeted timeframes, if at all.

Accuracy of information: The CryptoSecure Whitepaper and website content include projections and information obtained and prepared internally through market research, publicly available information, and industry publications. Such market research, publicly available information, and industry publications often state that the information they contain has been obtained from sources believed to be accurate and reliable. Consequently, CryptoSecure provides no assurance as to the accuracy or completeness of such included information.

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CryptoSecure™

SUMMARY

The CryptoSecure Platform introduces a breakthrough in cryptocurrency transactional security, scalability, and commercialization to the market, as well as its cryptocurrency opportunity. This provides the opportunity to capitalize on the potential rise of the rapid adoption of the CryptoSecure Platform. The more users of the CryptoSecure Platform, the more CryptoSecure will grow.

Following listing on cryptocurrency exchanges, CryptoSecure expects its SECURE tokens to be highly liquid. The CryptoSecure Platform represents a breakthrough in enabling the security and scalability of cryptocurrency transactions, and thereby the commercialization applications and opportunity – **thus broadening CryptoSecure SECURE token application, utility, exposure and appeal.**

The **primary CryptoSecure objective** is to establish CryptoSecure, through its Platform, as a leader in the provision of cryptocurrency security, scalability, and commercialization solutions and applications.

INQUIRIES

For all inquiries and/or further information visit CryptoSecure.com or email info@CryptoSecure.com